

Sample Language for Bequests to the IEEE Foundation

Legal Name: IEEE Foundation, Incorporated

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IEEE Foundation

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● Unrestricted Bequest

"I give the sum of \$_____ or (a stated percentage of) the rest, residue, and remainder of my estate to the IEEE Foundation, Incorporated, a corporation organized under the laws of the State of New York, with business address of 445 Hoes Lane, Piscataway, NJ08854-4141, USA."

● Restricted Bequest

"I give the sum of \$_____ or (a stated percentage of) the rest, residue, and remainder of my estate to the IEEE Foundation, Incorporated, a corporation organized under the laws of the State of New York, with business address of 445 Hoes Lane, Piscataway, NJ 08854-4141, USA to be used for the (name of the IEEE Organizational Unit, program or project)."

● Additional Language for Restricted Bequests:

Because programs evolve and change over time, we recommend that gifts that include a restriction or limiting designation include the following clause:

"...In the event that such use shall, in the reasonable judgment of the IEEE Foundation's Board of Directors, become impossible, illegal or impracticable to fulfill, then for such similar purposes as the Board of Directors in their discretion shall determine."

The sample bequest language provided can be modified by your attorney to make it consistent with your specifications and the rest of the language in your will/trust.

If you have included the IEEE Foundation in your Estate Plans, please share the good news so we may induct you into the IEEE Goldsmith Legacy League.